DAVENPORT EVANS
LAWYERS

DAVENPORT, EVANS, HURWITZ & SMITH, LLP

206 WEST 14TH STREET • P.O. BOX 1030 • SIOUX FALLS, SOUTH DAKOTA 57101-1030
T: (605) 336-2880 • F: (605) 335-3639 • WWW.DEHS.COM

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SD Secretary of State
0450044

May 24, 2024

ANTHONY M. HOHN
Direct Dial: 605-357-1258
E-mail: ahohn@dehs.com

Monae L. Johnson
Secretary of State
State of South Dakota
500 E. Capitol
Pierre SD 57501

Re: $1,832,810 City of White, South Dakota Wastewater Surcharge Revenue Bond, Series 2023 (CW-01)

$1,786,189 City of White, South Dakota Drinking Water Surcharge Revenue Bond, Series 2023 (DW-01)

Dear Ms. Johnson:

Enclosed is a Bond Information Statement for each of the above-referenced bond issues. Also enclosed is our check in the amount of $20.00 for the filing fee for both documents. Thank you.

Sincerely,

Anthony Hohn

ANTHONY M. HOHN
For the Firm

AMH:ras

Enclosures

RECEIVED
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SD Secretary of State

BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol Ave.
Pierre, SD 57501

Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of White, South Dakota

2. **Designation of issue:** $1,832,810 City of White, South Dakota Wastewater Surcharge Revenue Bond, Series 2023

3. **Date of issue:** May 14, 2024

4. **Purpose of issue:** The Sanitary Sewer Line Replacements Project as outlined in the facility plan dated July 2020.

5. **Type of bond:** Wastewater Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $1,832,810

7. **Paying dates of principal and interest:** Interest only payment on July 15, 2026. Thereafter, principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on October 15, 2026, and continuing until July 15, 2056.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 2.125%
   Total Aggregate Interest Cost: $ 736,250.84

This is to certify that the above information pertaining to the bond is true and correct on this 14th day of May, 2024.

Dayla Cooper
Finance Officer

White CW-01

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

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Filing Fee: $10.00

(605) 773-3537

Every public body, authority or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type, shall file, with the Secretary of State, the following information concerning each issue of bonds:

1. **Name of issuer:** City of White, South Dakota

2. **Designation of issue:** $1,786,189 City of White, South Dakota Drinking Water Surcharge Revenue Bond, Series 2023

3. **Date of issue:** May 14, 2024

4. **Purpose of issue:** The Watermain Replacements Project as outlined in the facility plan dated August 2020.

5. **Type of bond:** Drinking Water Surcharge Revenue Bond

6. **Principal amount and denomination of bond:** $1,786,189

7. **Paying dates of principal and interest:** Interest only payment on July 15, 2026. Thereafter, principal and interest shall be payable in quarterly installments, each payable on the fifteenth day of January, April, July, and October of each year beginning on October 15, 2026, and continuing until July 15, 2056.

8. **Amortization schedule:** Thirty (30) years. See no. 7 above.

9. **Interest rate or rates, including total aggregate interest cost:**

   Interest Rate: 1.625%
   Total Aggregate Interest Cost: $ 552,073.37

This is to certify that the above information pertaining to the bond is true and correct on this 14th day of May, 2024.

Kayla Cooper
Finance Officer

White DW-01